

3 May 2019

**Ultra Electronics Holdings plc
("Ultra" or the "Company")**

Result of AGM

Ultra Electronics Holdings plc held its Annual General Meeting in Greenford, Middlesex today at 10.00 a.m. All resolutions were passed on a show of hands.

The proxy voting for the resolutions tabled at the Meeting was as follows:

Resolution	Votes For/ Discretionary	%	Votes Against	%	Total Votes	% of Issued Share Capital Voted	Votes Withheld*
Report & accounts	62,716,314	99.98%	7,691	0.01%	62,771,627	88.62%	45,319
Remuneration Report	61,846,619	99.18%	510,903	0.82%	62,771,626	88.62%	411,801
Final dividend	62,770,107	100.00%	265	0.00%	62,771,628	88.62%	0
Mr. M. Broadhurst	62,277,657	99.23%	482,335	0.77%	62,771,627	88.62%	9,332
Ms G Gopalan	62,285,574	99.26%	463,704	0.74%	62,771,628	88.62%	20,047
Mr. J. Hirst	62,277,305	99.23%	482,837	0.77%	62,771,627	88.62%	9,182
Ms V Hull	62,284,809	99.24%	474,216	0.76%	62,771,628	88.62%	10,300
Sir. R. Walmsley	60,931,751	98.57%	880,071	1.42%	62,771,627	88.62%	957,502
Mr. A. Sharma	62,412,118	99.46%	337,186	0.54%	62,771,628	88.62%	20,021
Mr W A Rice	59,996,325	95.59%	2,763,992	4.40%	62,771,627	88.62%	9,007
Mr S Pryce	62,425,144	99.46%	334,974	0.53%	62,771,628	88.62%	9,207
Reappoint auditor	62,173,247	99.05%	592,284	0.94%	62,771,627	88.62%	3,793
Auditors remuneration	62,695,399	99.88%	71,958	0.11%	62,771,628	88.62%	1,968
Allot shares	56,411,349	89.87%	6,358,933	10.13%	62,771,628	88.62%	90
Pre-emption rights	62,027,275	98.82%	741,845	1.18%	62,771,628	88.62%	1,252
Pre-emption rights (additional)	54,602,013	86.99%	8,166,783	13.01%	62,771,627	88.62%	159
Purchase own shares	62,305,497	99.32%	422,255	0.67%	62,771,627	88.62%	42,619
Short notice GMs	60,224,128	95.94%	2,544,976	4.05%	62,771,628	88.62%	221

*A vote withheld is not a vote in law and is not counted towards votes cast "For" or "Against" a resolution.

** Special Resolutions requiring a 75% majority

In accordance with Listing Rule 9.2.2E, Resolutions 4 - 7 inclusive were approved by: (a) the shareholders of the Company; and (b) the independent shareholders of the Company.

The total voting rights of the Company on the day on which shareholders had to be on the register in order to be eligible to vote was 70,835,807.

The results will also be made available on the Company's website: <https://www.ultra-electronics.com/investor-centre/agm-documents>

In accordance with LR 9.6.2, a document setting out the resolutions passed at the AGM, concerning special business has been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM>

Payment of the final dividend will be made on 9 May 2019 to shareholders who were on the shareholder register on 12 April 2019.

Enquiries:

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