

27 April 2018

Ultra Electronics Holdings plc
("Ultra" or the "Company")

Result of AGM

Ultra Electronics Holdings plc held its Annual General Meeting in Greenford, Middlesex today at 10.00 a.m. All resolutions were passed on a show of hands.

The proxy voting for the resolutions tabled at the Meeting was as follows:

Resolution	Votes For/ Discretionary	%	Votes Against	%	Total Votes	% of Issued Share Capital Voted	Votes Withheld*
Report & accounts	63,888,791	99.99%	971	0.00%	63,894,491	85.44%	240
Remuneration Report	63,103,460	99.72%	172,420	0.27%	63,894,491	85.44%	613,029
Final dividend	63,890,899	99.99%	150	0.00%	63,894,491	85.44%	0
Mr. D. Caster	60,486,071	94.67%	3,400,051	5.32%	63,894,491	85.44%	3,880
Mr. M. Broadhurst	63,501,333	99.38%	388,579	0.61%	63,894,491	85.44%	90
Mr. J. Hirst	63,329,657	99.12%	560,255	0.88%	63,894,491	85.44%	90
Sir. R. Walmsley	62,897,526	98.44%	992,386	1.55%	63,894,491	85.44%	90
Mr. A. Sharma	63,832,971	99.91%	55,941	0.09%	63,894,491	85.44%	1,090
Ms. G. Gopalan	63,666,123	99.64%	223,539	0.35%	63,894,491	85.44%	340
Ms. V. Hull	63,661,835	99.64%	225,037	0.35%	63,894,491	85.44%	3,130
Reappoint auditor	62,288,020	97.49%	1,601,692	2.51%	63,894,491	85.44%	290
Auditors remuneration	63,663,784	99.64%	224,684	0.35%	63,894,491	85.44%	1,534
Allot shares	58,190,196	91.07%	5,699,172	8.92%	63,894,491	85.44%	1,681
**Pre-emption rights	63,870,010	99.96%	19,207	0.03%	63,894,491	85.44%	1,832
**Pre-emption rights (additional)	56,743,218	88.81%	7,145,954	11.18%	63,894,491	85.44%	1,877
**Purchase own shares	63,003,236	98.68%	840,702	1.32%	63,894,491	85.44%	47,111
**Short notice General Meetings	60,043,242	93.97%	3,846,555	6.02%	63,894,491	85.44%	205

*A vote withheld is not a vote in law and is not counted towards votes cast "For" or "Against" a resolution.

** Special Resolutions requiring a 75% majority

In accordance with Listing Rule 9.2.2E, Resolutions 4 - 7 inclusive were approved by: (a) the shareholders of the Company; and (b) the independent shareholders of the Company.

The total voting rights of the Company on the day on which shareholders had to be on the register in order to be eligible to vote was 74,783,385.

The results will also be made available on the Company's website: <http://www.ultra-electronics.com/investors>

In accordance with LR 9.6.2, a document setting out the resolutions passed at the AGM, concerning special business has been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM>

Payment of the final dividend will be made on 03 May 2018 to shareholders who were on the shareholder register on 6 April 2018.

Enquiries:

Ultra Electronics Holdings plc
Anant Prakash, Company Secretary

+44 (0)208 813 4321
www.ultra-electronics.com