

STRICTLY PRIVATE AND CONFIDENTIAL

Cobham Ultra Acquisitions Limited
Tringham House
580 Deansleigh Road
Bournemouth Dorset BH7 7DT
United Kingdom

16 August 2021

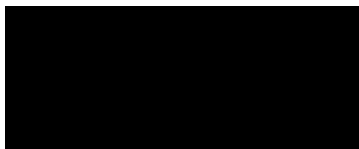
Dear Sirs,

Recommended cash acquisition of Ultra Electronics Holdings plc (“Ultra”) by Cobham Ultra Acquisitions Limited, an indirect subsidiary of Cobham Group Holdings Limited (“Bidco”) (the “Offer”)

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Offer to be released on or about 16 August 2021 (the “Announcement”).

We hereby give our consent and confirm that we have not withdrawn our consent to the inclusion in the Announcement of the references to our name in the form and context in which they are included, as shown in the attached proof of the announcement which we have initialled for identification.

Yours faithfully,

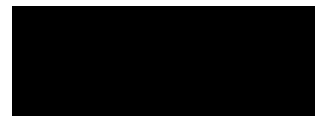


Joe Hannon
Managing Director



For and on behalf of

Credit Suisse International



Ben Deary
Director

For and on behalf of

Credit Suisse International