
Goldman Sachs International
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STRICTLY PRIVATE AND CONFIDENTIAL

16 August 2021

Cobham Ultra Acquisitions Limited
Tringham House, 580 Deansleigh Road
Bournemouth
BH7 7DT

Dear Sirs,

Recommended cash offer for Ultra Electronics Holdings plc by Cobham Ultra Acquisitions Limited, an indirect subsidiary of Cobham Group Holdings Limited, of £35.00 per share (the "Offer").

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Offer (the "Announcement") to be released on or about 16 August 2021.

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion therein of references to our name in the form and context in which they appear.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By: _____

Managing Director ✓